

FAITH

Waupaca

Thank you for your desire to donate securities (stocks, bonds, mutual funds, etc.) to Faith Community Church. Most investments can be transferred directly to Faith Community Church's brokerage account. Please consult with your brokerage firm, mutual fund company or financial advisor regarding the arrangements that you need to make on your end.

Please note: It is important that you advise us when your transfer has been made. Unfortunately, when a transfer is made and the shares arrive in our account, it is not accompanied by the donor's name and we are not notified that the shares are in our account. When securities are transferred unexpectedly or anonymously, we are unable to thank and credit the donor and we will not know the shares are there until we receive our statement.

Below is the information from Faith Community Church's brokerage account that you may need to initiate the transfer at your brokerage firm:

Location of Account: Charles Schwab
DTC: 0164 (code is 40, seldom needed)
Account Name: Faith Community Church
Account Number: Contact Church Office for Account #
Tax ID Number: 39-1394330
Broker: Contact Charles Schwab at 1.877.328.0276 with questions

Please Provide Faith Community Church with the Following Information:

Your Name(s): _____

Name/Symbol of Securities: _____

Number of Shares: _____

Estimated Transfer Date: _____

Purpose: Contact the Church office if you want the donation directed to a specific purpose.

Please return a completed copy of this form to the attention of the Bookkeeper/Ministry Assistant at Faith Community Church or email the above information to office@faithcentralwi.org. Please feel free to contact the church office at 715.258.8857 with questions. All donations will remain private and confidential. You can exclude your name if you wish the donation to be anonymous.

It is our policy to sell the shares immediately after they are received. We will send you a letter acknowledging the donation indicating the name/symbol of the securities, # of shares and date in which the shares were received in Faith Community Church's brokerage account.

Thank you for your ministry and faithfulness.